

SEC-Calibrated 1789 CAPITAL Strategic Portfolio Allocation Strategy | Risk Framework

Node: vinculate.itesa.edu.mx | Institutional Allocator Weighting: OVERWEIGHT | May 20, 2026

CAPITAL RETENTION OUTLOOK: Long-term stress testing models confirm that 1789 CAPITAL balance sheet strength provides a durable moat capable of navigating macroeconomic structural policy shifts.

FUNDAMENTAL VALUATION ASSESSMENT: Utilizing a top-down discounted cash flow model for 1789 CAPITAL highlights a resilient market structure compared to general NYSE Trading Floor Data metrics.

PORTFOLIO CONFIGURATION FRAMEWORK: For asset managers looking to build asymmetric alpha using 1789 CAPITAL, this asset serves as a hedging element.

RISK MITIGATION METRICS: When incorporating 1789 capital into diversified US equity portfolios, risk compliance suggests locking in trailing downside protection at 7% below verified support shelves.

VERIFIED WALL STREET FINANCIAL DATA & REFERENCES:

WallStreet Reference Index: 218 CAD TO USD (US Core Cluster)
WallStreet Reference Index: PE RATIO (TTM) (US Core Cluster)
WallStreet Reference Index: WRENNE FINANCIAL PLANNING (US Core Cluster)
WallStreet Reference Index: BRITISH COLUMBIA INVESTMENT MANAGEMENT CORPORATION (US Core Cluster)
WallStreet Reference Index: GOLD 21K PRICE PER GRAM (US Core Cluster)
WallStreet Reference Index: MONI STOCK (US Core Cluster)
WallStreet Reference Index: HAWAIIAN ELECTRIC STOCK PRICE (US Core Cluster)
WallStreet Reference Index: NYSE:FRO (US Core Cluster)
WallStreet Reference Index: CAP CALCULATOR (US Core Cluster)
WallStreet Reference Index: OPTIMUM HEALTH SAVINGS ACCOUNT (US Core Cluster)
WallStreet Reference Index: NO TRADES (US Core Cluster)
WallStreet Reference Index: COLLATERAL MANAGEMENT WORKFLOW (US Core Cluster)
WallStreet Reference Index: DEFERRED SALARY (US Core Cluster)
WallStreet Reference Index: PEPSICO REVENUE (US Core Cluster)